## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer					
1 Issuer's name		2 Issuer's employer identification number (EIN)			
Matthews Emerging Markets Equity Active ET	ÎÊ	88-1438900			
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact			
Shai Malka	833-228-5605	Shai.Malka@MatthewsAsia.com			
6 Number and street (or P.O. box if mail is not	delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact			
4 Embarcadero Center, Suite 550		San Francisco, CA 94111			
8 Date of action	9 Classification and description	·			
Tax Year Ended 12/31/2024	Regulated Investment Company (RIC)	Shares Non Dividend Datum of Capital			
10 CUSIP number 11 Serial number		Shares - Non-Dividend Return of Capital  13 Account number(s)			
	(-)	(-)			
See Attachment A	See Attachment A				
	ch additional statements if needed. See				
-		against which shareholders' ownership is measured for on the record dates detailed on the attached			
were insufficient to characterize all or a portion	on of these distributions as dividends unde	earnings and profit for the fiscal year ending 12/31/24. er Internal Revenue Code (IRC) Section 301(c). 124 have been characterized as Non-Dividend Return			
		e the basis in their shares of the fund by the amount			
designated as return of capital.					
***************************************					
-					
		in the hands of a U.S. taxpayer as an adjustment per d as non-dividend return of capital, as described in			
		stock in the Matthews Emerging Markets Equity Active			
		fund exceeds the shareholders adjusted tax basis			
in that share of the fund exceeds the shareho					
***************************************					
See attachment A for details on the charactor	of the distributions per-share by record d	ate.			
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12					
På					
a					
9	• • • • • • • • • • • • • • • • • • • •	on, such as the market values of securities and the otal distributions paid between January 2024 and			
		and Profits (Current and Accumulated) and are			
The state of the same of the s		hareholders adjusted tax basis in their shares is			
decreased by the return of capital with respec	ct to that share under IRC Section 301(c)(2)	).			
<del></del>					
See attachment A for details on the character	of the distributions per-share by record d	ate.			
ę <del></del>					
t <del>e</del>					
2 <del>2</del>					

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Part I	1	Organizational Action (continued)			
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is t			
		f the distributions which are taxable as a dividend (as defined in IRC Section 316) is deter-	mined ι	under §316(a)	definition
of divid	end -	distributions from current and accumulated earnings and profits of the taxable year.			
		ons which are not taxable as a dividend are characterized as a non-dividend return of cap	ital and	applied again	nst and reduce
the sha	reholo	ders' adjusted basis in their share of the fund under IRC §301(c)(2).			
					,
<b>18</b> C	an any	resulting loss be recognized? ► Not applicable			
					- 10
	-				
					<del>-</del>
<b>19</b> Pi	rovide	any other information necessary to implement the adjustment, such as the reportable tax year	·		
		on on lines 14, 15, 16 17 and Attachment A will be reflected at the individual shareholder l	-	the sharehol	der's 2024
Form 10	099-DI	V.			
			***		
		rementioned information on this form is being provided pursuant to Internal Revenue Coc			
		nation contained herein is provided for informational purposes only and should not be co			
Please	consu	llt an attorney or tax professional for assistance as to how this information will impact you	ır speci	ific tax situati	on.
	_				
	Unde	r penalties of perjury, I declare that I have examined this return, including accompanying schedules and sta	tements	and to the best	of my knowledge and
	belief	, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of whi	ich prepa	arer has any kno	wledge.
Sign					
Here	Signa	ture Date Date	2	/13/	25
	g. iu		/		
	Print	your name ► Shai Malka Title ► Tr	easure	r	
Paid		Print/Type preparer's name Preparer's signature Date		Check ☐ if	PTIN
Prepa	arer	Juan Segarra 02/13,	/25	self-employed	P00547255
Use C		Firm's name ► BNY Mellon Investment Servicing (US)		Firm's EIN ▶	04-2871943
	····y	Firm's address ▶ 103 Bellevue Parkway, Wilmington, DE 19809		Phone no.	212-298-1577

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## Matthews Emerging Markets Equity Active ETF 88-1438900 Fiscal Year Ended December 31, 2024

## Attachment A to Form 8937

						Non-Dividend
Ticker				Payable	Reinvest	Distributions
Symbol	CUSIP	<b>Record Date</b>	Ex Date	Date	Date	Per Share
MEM	577125818	12/18/2024	12/18/2024	12/23/2024	12/18/2024	0.021375322
						0.021375322